

CHITCARE SAAS, The Chit fund Management Software

Chitcare SAAS is a versatile software solution that cuts down reports preparation time and increases quality and accuracy of information. Defaulter's list, Guarantor's information, Subscriber ledger, Agent wise Business, Automatic Intimation Card Generation, Balance Sheet, and Profit & Loss Statement etc. can be generated. All these will lead to full utilization of manpower, quality and accuracy in information and image among subscribers.



Chitcare SAAS Features:



I. Multi Lingual & Multi Themes

Chitcare SAAS supports Multi-Language Interface includes English, Telugu, Kannada, Hindi, Malayalam & Tamil. User Can Change Color Themes.

II. Masters

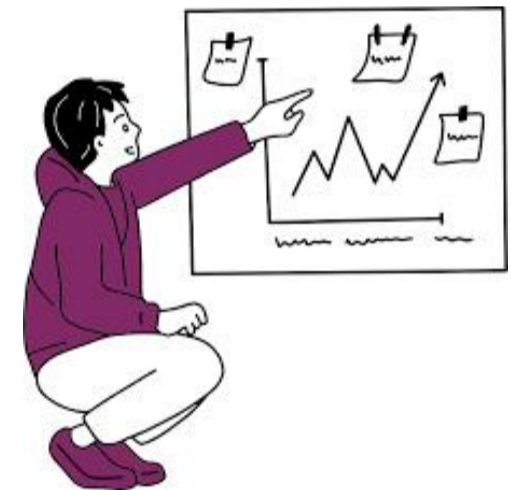
Members

- Chit Group Entry
- Member/Agent/Guarantor Registration
- Enrolment
- Upcoming Chit Groups
- Self-Chits Entry
- Business/Collection Agent Transfer



Places

- Districts
- Cities
- Routes
- Areas



Accounts

- Account Group Entry
- Accounts Entry
- Opening Balances Entry
- Account Tree



III. Transactions



Agents

- Agent Commission Bill Preparation
- Agent Commission Payment
- Agent Commission Setup Entry

Accounts

- Cash Receipts
- Cash payments
- Bank Deposits
- Bank Payments
- Journal Voucher

IV. Security

Roles

- Roles
- Role Permissions

Users

- Users

V. Utilities

- Company Setup
- SMS Options
- Accounts Posting
- Re. Adj. Credit Installment

Members

- Member Receipts
- Auctions Details
- Daily Receipts
- Future Receipts
- Advance Receipts
- Cheque Management
- Reauction Entry
- Member Removal
- Member Transfer
- Penalties Entry
- Re-Allotment
- Self-Chit Wise Receipt Entry

Payments

- Surety Entry
- Bid Payments Entry
- Bid Advance Entry
- Payment to Removal Members
- Credit Balance Return



VI. Reports



Enrollments

- Groups List
- Group wise Subscribers List
- Business Statement
- Company Investment on Vacant Chits
- Persons Report
- Member Account Copy
- Daily Member Account Copy

Auctions

- ATO Statement
- Company Investment on Own Chits
- Successful Bidders List
- Dividend List
- Auction Chart
- Bids Register
- Intimation Card
- FDR Release Statement

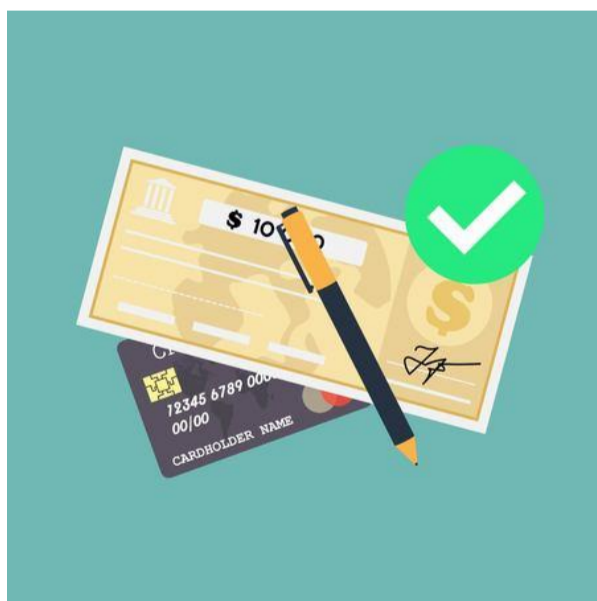


Collections

- Daily Collection Register (DCR)
- Day to Day Collection Register
- Advance Receipt Collection and Adjustments

Out Standings

- GroupWise Outstanding
- Collection Agent Wise Outstanding
- Business Agent Wise Out Standing
- N.P.S. Outstanding
- Area Wise Outstanding
- P.S. Outstanding
- Route Wise Out Standing



Cheques

- Cheque Enquiry Report

Notices

- Cheque Return Letter
- UCPL
- MRCL
- P.R.L.
- PRLG
- Advocate Notice

Removal Members

- Removal Members List
- Removal Member Account Copy

Accounts

- Balance Sheet
- P&L Account Detailed
- Day Book (4 Column)
- Trial Balance Detailed
- Day Book Summary
- Accounts Ledger (Group)
- Day Book
- Cash Book
- Bank Book
- Journal Register
- Opening Balance Report

Register Office

- Form -I
- Form - IB
- Form - II
- Form -III
- Form -V
- Form -VI
- Form - VII
- Form - X
- Form - XI
- Annexure
- Acknowledgement

VII. Enquiry

- Person Enquiry with Multiple Parameters
- Receipt Enquiry/ TR Enquiry
- Collection Agent wise Locations

VIII. Mobile Application:



a) Director App:

- Person Enquiry
- Collection Details
- Outstanding Details
- Agent Performance
- Company Investment
- Bid Payable
- Bid O/S Enquiry
- Vacant Chits
- Cash & Bank Balance
- Receipt Entry
- Outstanding Enquiry
- Collection Enquiry

b) Collection/Business Executive:

- Receipt Entry
- Outstanding Enquiry
- Collection Enquiry

c) Member:

- My Chits
- My Account Copy
- My Outstanding
- Newly Commenced Groups
- My Profile
- Contact Us

IX. SMS Service

Automatic SMS service integrated with Receipts, Outstanding Due, Auction Intimation, Business Promotion, Greetings.



Chitcare's WhatsApp Integration



Enhance client relationships, streamline agent coordination, and boost overall efficiency with Chitcare's WhatsApp integration.

Contact us today to explore this exciting feature and elevate communication within your Chitcare Software.

- **Instant Messaging:** Send and receive messages instantly, eliminating delays.
- **Real-time Updates:** Stay informed with real-time notifications for critical developments, payments, and more.
- **Effortless Client Engagement:** Easily address client concerns, send payment reminders, and provide updates.
- **Agent Collaboration:** Coordinate with agents seamlessly, assign tasks, and receive updates on collections.
- **Secure and Encrypted:** Enjoy end-to-end encryption for message and data security.

How Whatsapp Integration Works:

- **Client Communication:** Initiate direct conversations with clients from Chitcare for real-time interactions.
- **Agent Coordination:** Assign tasks and collect updates from field agents through WhatsApp, improving efficiency.
- **Automated Alerts:** Set up alerts for upcoming payments and critical events to ensure nothing is missed.
- **Document Sharing:** Share documents, receipts, and statements conveniently via WhatsApp.
- **Interactive Menu:** Create automated responses for frequently asked questions, providing instant client assistance.

Getting Started:

- **Integration Setup:** Our team will help you seamlessly integrate WhatsApp into Chitcare Software.
- **Training:** Comprehensive training for your team to maximize the benefits of this communication tool.
- **Support:** Our dedicated support team is available to assist with any questions or issues related to WhatsApp integration.

What's Unique

- **Low Cost:** Economically priced
- **Quick:** Implementation time as low as 7 days
- **Robust:** High-End RDBMS
- **Latest:** Latest Web Technologies, compatible with Windows 7 and Above
- **Successful implementation:** One Day (10 AM – 5PM) on-site training to ensure smooth implementation
- **Support:** Telephonic and Online remote support available between 9AM-7PM except Sundays and public holidays.



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